

BRITANY E. MORRISON

Britany is a member of the Business Law, Mergers and Acquisitions, Tax Advice, Planning, and Controversy, and Trust, Estates and Succession Planning Groups where she focuses on helping clients effectively manage one of their most significant costs—taxes—by advising clients on a variety of federal, state and local, private wealth, employee benefit, real estate, tax-exempt and controversy tax matters. By utilizing her former experience as a certified public accountant, she understands the numbers as well as the legalities associated with the various tax issues our clients face and approaches issues at every angle to help further our client's overall individual and business objectives.

Britany Assists Clients With

- Serving as tax counsel for mergers, acquisitions and reorganizations
- Preparing and negotiating organizational documents such as operating and shareholders agreements
- Offering tax planning strategies on entity selection and formation, as well as tax efficient exit strategies
- Advocating on behalf of clients involved in tax controversy disputes with the Internal Revenue Service, and state taxing authorities
- Providing strategic advice and assistance in closely held business interests regarding business succession matters
- Drafting and implementing sophisticated tax-saving strategies and estate plans
- Consulting regarding the preparation of individual, trust, estate, partnership, S-corporation and corporation income tax returns



Attorney Image



Attorney Thumb

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BMorrisonPDF Bio

Other Information

Experience/Representative Client Work

- Senior Business Tax Services Consultant, Investment Management Practice, Deloitte Tax LLP
- Law Clerk, Assurant Health
- Student Attorney, Marquette University Negotiation and Mediation Clinic
- Legal Intern, Circuit Court of McLean County, Chief Judge Elizabeth Rob

Professional Associations and Affiliations

- Board of Directors, Taxation Law Section, Wisconsin State Bar
- Member, Wisconsin State Bar
- Member, Milwaukee Bar Association
- Member, American Bar Association
- Member, American Institute of Certified Public Accountants

Awards/Distinctions

- Certified Public Accountant, State of Wisconsin
- Selected for inclusion in 2021–2023 Wisconsin Super Lawyers Rising Stars, *Law and Politics and Milwaukee Magazine*
- Dean's List, Illinois Wesleyan University
- Dean's List, Marquette University
- Senior Editorial Staff, Marquette University Intellectual Property Law Review
- Inductee, Marquette Pro Bono Society

In The News

- What to Expect for Tax Policy in 2025 After Trump's Election Victory
- Super Lawyers Recognizes 30 O'Neil Cannon Attorneys
- 2025 IRS Tax Adjustments: What You Need to Know
- O'Neil Cannon Serves as Legal Advisor to Engendren Corporation in its Sale to Cummins Inc.
- Wisconsin Expands Child and Dependent Care Tax Credit
- O'Neil Cannon Serves as Legal Advisor to Guetzke and Associates in its Sale to Ryan Fireprotection, Inc.
- Important Update for PayPal and Venmo Users: IRS Postpones 1099-K Reporting Requirement!
- Super Lawyers Recognizes 28 O'Neil Cannon Attorneys
- Tax Reform Bill Passes with Advocacy from Britany Morrison and Nancy Wilson
- IRS Preparing for Potential Government Shutdown: What You Need to Know
- Chambers and Partners Recognizes Faust and O'Neil Cannon for M&A Excellence
- O'Neil Cannon Serves as Legal Advisor to i3 Product Development in Its Sale to Helios Technologies
- O'Neil Cannon Serves as Legal Advisor to Diamond Vogel, Inc. in Acquisition of Subsidiary of The Sherwin-Williams Company
- Tax and Wealth Advisor Alert: IRS Postpones \$600 Payment Processor 1099-K Reporting Requirement
- *Super Lawyers* Recognizes 25 O'Neil Cannon Attorneys
- Tax and Wealth Advisor Alert: Understanding Common Notices Individuals Receive from the IRS
- Tax and Wealth Advisor Alert: IRS Reminds Individual Taxpayers of September 15 Deadline for Third Quarter Estimated Tax Payments
- Tax and Wealth Advisor Alert: Estate and Tax Planning During Market Tumult
- Tax and Wealth Advisor Alert: Reminder—April 18 is the Deadline for Individual Returns and More
- O'Neil Cannon Elects Britany E. Morrison and Nicholas G. Chmurski as Shareholders
- Tax and Wealth Advisor Alert: Reminder—Deadline For Q2 Estimated Tax Payments Is June 15
- Tax and Wealth Advisor Alert: Reminder—May 17 is the Deadline for More Than Just Individual Returns

- Tax and Wealth Advisor Alert: Breaking-IRS Says Restaurant Entertainment Expenses Fully Deductible
- Tax and Wealth Advisor Alert: IRS Officially Delays Tax Deadline to May 17
- Tax and Wealth Advisor Alert: Breaking-IRS to Delay Tax Deadline to Mid-May
- Tax and Wealth Advisor Alert: Wisconsin Department of Revenue Says Expenses Paid with First Round Forgiven PPP Loans are Not Deductible
- Brittany Morrison Published in State Bar's InsideTrack
- Tax and Wealth Advisor Alert: Breaking News-IRS Says Expenses Paid with Forgiven PPP Loans are Deductible
- Tax and Wealth Advisor Alert: New Covid Relief Bill Says Expenses Paid with Forgiven PPP Loans are Deductible
- Tax and Wealth Advisor Alert: IRS Clarifies Stance on Deductibility of Expenses Covered by PPP Loans
- Tax and Wealth Advisor Alert: New Streamlined Forgiveness for PPP Loans Up To \$50,000
- Tax and Wealth Advisor Alert: IRS Reminds Select Taxpayers of October 15th Tax Filing Deadline
- Tax and Wealth Advisor Alert: Strike While the Giving is Good—Historically High Estate and Gift Tax Exemptions May Be Reduced or Eliminated as Early as January 1, 2021
- Don't Be Caught Off Guard by the Tax and Legal Consequences of Your New Quarantine Hobby (Part 3 of 3)
- Don't Be Caught Off Guard by the Tax and Legal Consequences of Your New Quarantine Hobby (Part 2 of 3)
- Don't Be Caught Off Guard by the Tax and Legal Consequences of Your New Quarantine Hobby (Part 1 of 3)
- Attorney Brittany Morrison Gives Informational PPP Webinar
- Tax and Wealth Advisor Alert: Reminder - IRS Estimated Tax Payments Deadline Postponed to July 15 - How This Affects You
- Tax and Wealth Advisor Alert: IRS Says Expenses Paid with Forgiven PPP Loans Not Deductible
- Tax and Wealth Advisor Alert: Wisconsin Will Not Tax Forgiven Paycheck Protection Program Loans
- Tax and Wealth Advisor Alert: Wisconsin Follows Federal Extended Tax Due Dates
- Tax and Wealth Advisor Alert: IRS Extends More Tax Deadlines to Cover Individuals, Trusts, Estates, Corporations and Others
- Tax and Wealth Advisor Alert: Individual Tax Relief and Retirement Plan Access Provisions in the CARES Act
- Tax and Wealth Advisor Alert: Wisconsin Issues Small Business Sales and Use Tax Extension
- Tax and Wealth Advisor Alert: Business Tax Provisions in CARES Act
- Tax and Wealth Advisor Alert: IRC Section 139: How Employers Can Make Tax-Free Payments to Employees for Covid-19 Expenses
- Tax and Wealth Advisor Alert: Wisconsin follows IRS, State Tax Filing Deadline Extended to July 15
- Tax and Wealth Advisor Alert: IRS Moving Tax Day to July 15 from April 15
- Tax and Wealth Advisor Alert: Taxpayers Must File by April 15 But Can Delay Payments for 90 Days

- Tax and Wealth Advisor Alert: Partnership and LLC Audits are Coming—Is Your Partnership or LLC Prepared for the New Rules?
- Tax and Wealth Advisor Alert: Not Feeling so SECURE Part II: How the New SECURE Act May Affect Your Retirement and Your Tax Situation
- Tax and Wealth Advisor Alert: 'Tis The Season for Charitable Giving and Tax Deductions
- Attorneys Carl Holborn and Britany Morrison Published in Thomson Reuters Journal
- Tax and Wealth Advisor Alert: Proposed Bipartisan Bill to Expand Research and Development Tax Credit
- Tax and Wealth Advisor Alert: Time to Act on Act 368: Wisconsin Pass-Through Entity-Level Tax Election
- IRS Unveils Significant Virtual Currency Taxation Enforcement Initiative
- Tax and Wealth Advisor Alert: Not Feeling so SECURE: Proposed Law Could be Costly for Non-Spouse IRA Beneficiaries
- OCHDL Is Pleased to Announce That Attorney Britany E. Morrison Has Joined the Firm

Education

- Marquette University Law School
- Illinois Wesleyan University (B.S.)